

ADVANCED STAGE ZINC EXPLORATION IN IRELAND



GROUP ELEVEN
RESOURCES CORP.

TSX.V: **ZNG** | OTC: **GRLVF**

WWW.GROUPELEVENRESOURCES.COM

Group Eleven Resources Corp. is a mineral exploration company focused on advanced stage zinc exploration projects in Ireland. The Company's large land package allows Group Eleven to leverage new geological approach and geophysical technology to systematically rethink key aspects of the Irish zinc district. The Company's two key projects include: the Ballinalack project (joint ventured with Nonfemet - one of the largest zinc producers in China), located in north-east Ireland, hosting potential Navan Bed mineralization in the Pale Beds; and the Stonepark project (joint ventured with Arkle Resources), located near Limerick, next to one of the world's largest undeveloped zinc deposits: Glencore's Pallas Green deposit. The Company's team includes accomplished mining professionals with direct experience in finding mines, building companies and exploring Irish zinc deposits.

VALUE DRIVERS

- Controlling the largest ground position in Ireland
- Hosts two NI 43-101 compliant Mineral Resource Estimates
- Strong strategic shareholders
- Well financed – Strong leadership
- Applying holistic basin-evaluation analysis or "Big Think" with cutting edge technology
- Near-term growth through drilling key targets

WHY ZINC

- Global Zinc demand is growing at a steady pace with Asian infrastructure development
- Uses: galvanization of steel, die-castings, alloy metals and variety of commercial purposes (zinc oxide) such as chemicals, paint and runner
- Recent mine closures constraining supply
- Future applications include battery metal and agriculture

WHY IRELAND

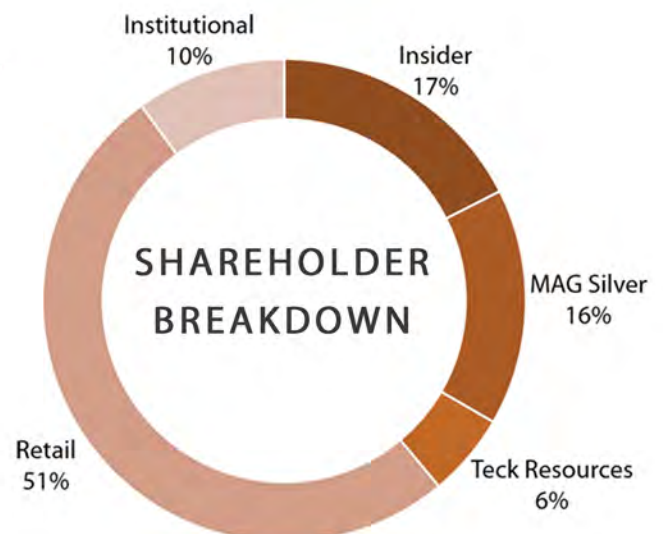
- Ireland is one of the largest zinc producers in Europe
- Hosts to some of the world's largest zinc deposits
- Favourable mining jurisdiction and 'Open for Investment'

CAPITAL STRUCTURE

Issued & Outstanding Common Shares	59,777,477*
Options Outstanding	3,390,000*
Warrants Outstanding	5,382,950*
Fully Diluted	68,550,427*
Market Capitalization	\$3.6 Million
Cash Balance	\$919,305*

*As at March 31st, 2019

Updated June 4th, 2019



BALLINALACK PROJECT | IRELAND | Zn, Pb, Ag

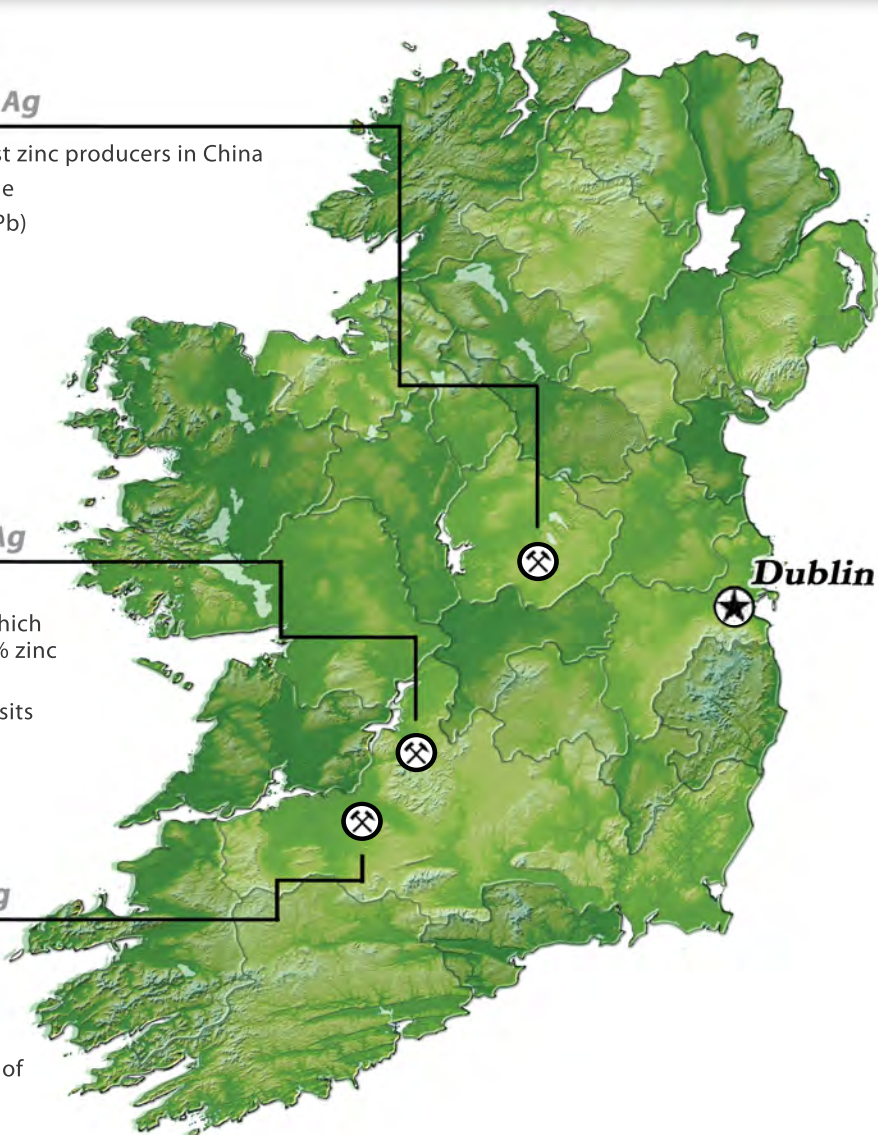
- 60% interest with JV partner Nonfemet: One of the largest zinc producers in China
- Located 50 km west from Boliden's Navan (Tara) Zinc Mine
- Inferred Mineral Resources of 5.4M tonnes @ 8.7% (Zn + Pb)
- Significant historical intercepts include:
 - Hole B55: 10.03m @ 17.9% Zn, 4.2% Pb, 10.1g/t Ag
 - Hole B59: 45.62m @ 13.6% Zn, 2.4% Pb, 21.3 g/t Ag
 - Hole B57: 24.38m @ 16.6% Zn, 3.2% Pb, 16.3 g/t Ag

SILVERMINES PROJECT | IRELAND | Zn, Pb, Ag

- 100% Ownership
- Located adjacent to the historic Silvermines Zinc Mine, which produced approximately 10.8 million tonnes grading 7.4% zinc and 2.7% lead between 1968 and 1982
- Project is highly prospective for Irish-type zinc-lead deposits

STONEPARK PROJECT | IRELAND | Zn, Pb, Ag

- 75.65% interest with JV partner Arkle Resources plc
- Maiden Mineral Resource Estimate: 5.1M tonnes grading 11.3% Zn + Pb combined (8.7 Zn and 2.6% Pb) in the Inferred Mineral Category
- Located adjacent to Glencore's Pallas Green deposit: One of the largest undeveloped zinc projects in the world



SENIOR MANAGEMENT

Bart Jaworski	<i>CEO</i>
Shaun Heinrichs	<i>CFO</i>
David Furlong	<i>COO</i>
John P. Barry	<i>VP Exploration Strategy</i>
Dr. Mark Holdstock	<i>Project Manager</i>
Spiros Cacos	<i>VP Investor Relations</i>

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BOARD OF DIRECTORS

Daniel MacInnis	<i>Chairman</i>
Bart Jaworski	<i>Director</i>
Alessandro Bitelli	<i>Director</i>
Brendan Cahill	<i>Director</i>

TECHNICAL ADVISORS

Dr. Peter Megaw	<i>Chief Exploration Officer</i> MAG Silver Corp.
John Prochnau	<i>Director</i> Carolina Gold Resources Inc.
Frank Hallam	<i>Founder, CFO & Director</i> Platinum Group