

ADVANCED STAGE ZINC EXPLORATION IN IRELAND



GROUP ELEVEN
RESOURCES CORP.

TSX.V: **ZNG** | OTC: **GRLVF**

WWW.GROUPELEVENRESOURCES.COM

Group Eleven Resources Corp. is focused on zinc exploration in Ireland. The Company's large land package (99 prospecting licenses totalling 3,200 square kilometres) allows Group Eleven to leverage new geological thinking and geophysical technology to systematically rethink key aspects of the Irish zinc district. Key projects include Ballinalack (joint ventured with Nonfemet), Stonepark (joint ventured with Connemara Mining), Silvermines (100%) and Tralee (100%). The Company's team includes accomplished mining professionals with direct experience in finding mines, building companies and exploring Irish zinc deposits.

VALUE DRIVERS

- Controlling the largest ground position in Ireland
- Hosts two NI 43-101 compliant Mineral Resource Estimates
- Strong strategic shareholders
- Well financed – Strong leadership
- Applying holistic basin-evaluation analysis or "Big Think" with cutting edge technology
- Near-term growth through drilling key targets

WHY ZINC

- Global Zinc demand is growing at a steady pace with Asian infrastructure development
- Uses: galvanization of steel, die-castings, alloy metals and variety of commercial purposes (zinc oxide) such as chemicals, paint and runner
- Recent mine closures constraining supply
- Future applications include battery metal and agriculture

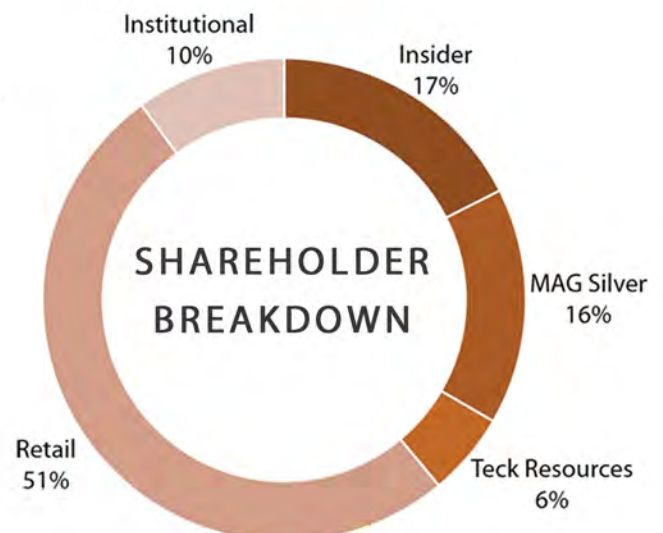
WHY IRELAND

- Ireland is one of the largest zinc producers in Europe
- Hosts to some of the world's largest zinc deposits
- Favourable mining jurisdiction and 'Open for Investment'

CAPITAL STRUCTURE

Issued & Outstanding Common Shares	59,777,477
Options Outstanding	3,505,000
Warrants Outstanding	5,382,950
Fully Diluted	68,665,427
Market Capitalization (as at January 23, 2019)	\$7.6 Million
Cash Balance (as at September 30, 2018)	\$2.5 Million

As at December 31, 2018





BALLINALACK PROJECT | IRELAND | Zn, Pb, Ag

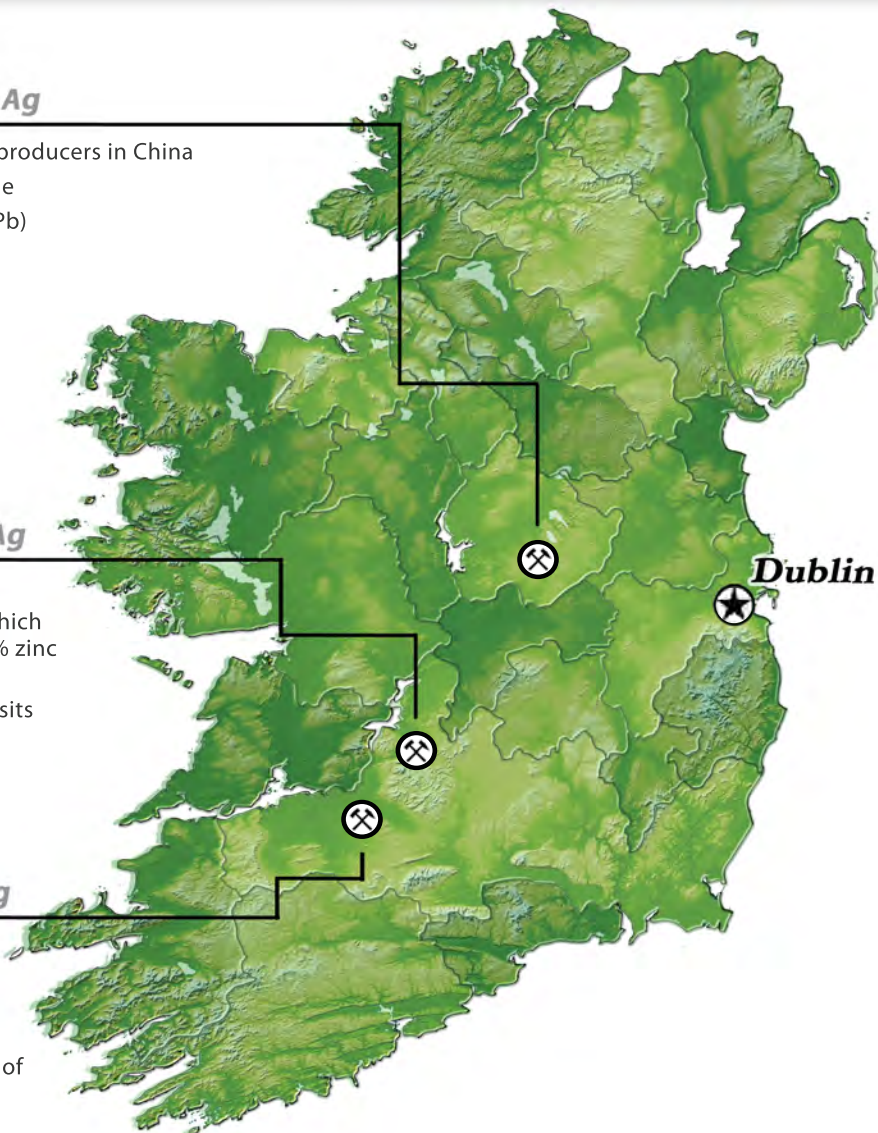
- JV with Nonfemet (40% interest): One of the largest zinc producers in China
- Located 50 km west from Boliden's Navan (Tara) Zinc Mine
- Inferred Mineral Resources of 5.4M tonnes @ 8.7% (Zn + Pb)
- Significant historical intercepts include:
 - Hole B55: 10.03m @ 17.9% Zn, 4.2% Pb, 10.1g/t Ag
 - Hole B59: 45.62m @ 13.6% Zn, 2.4% Pb, 21.3 g/t Ag
 - Hole B57: 24.38m @ 16.6% Zn, 3.2% Pb, 16.3 g/t Ag

SILVERMINES PROJECT | IRELAND | Zn, Pb, Ag

- 100% Ownership
- Located adjacent to the historic Silvermines Zinc Mine, which produced approximately 10.8 million tonnes grading 7.4% zinc and 2.7% lead between 1968 and 1982
- Project is highly prospective for Irish-type zinc-lead deposits

STONEPARK PROJECT | IRELAND | Zn, Pb, Ag

- JV with Connemara Mining (23% Interest)
- Maiden Mineral Resource Estimate: 5.1M tonnes grading 11.3% Zn + Pb combined (8.7 Zn and 2.6% Pb) in the Inferred Mineral Category
- Located adjacent to Glencore's Pallas Green deposit: One of the largest undeveloped zinc projects in the world



SENIOR MANAGEMENT

Bart Jaworski	<i>CEO</i>
Shaun Heinrichs	<i>CFO</i>
David Furlong	<i>COO</i>
John P. Barry	<i>VP Exploration Strategy</i>
Dr. Mark Holdstock	<i>Project Manager</i>
Spiros Cacos	<i>VP Investor Relations</i>

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BOARD OF DIRECTORS

Daniel MacInnis	<i>Chairman</i>
Bart Jaworski	<i>Director</i>
Alessandro Bitelli	<i>Director</i>
Brendan Cahill	<i>Director</i>

TECHNICAL ADVISORS

Dr. Peter Megaw	<i>Chief Exploration Officer</i> MAG Silver Corp.
John Prochnau	<i>Director</i> Carolina Gold Resources Inc.
Frank Hallam	<i>Founder, CFO & Director</i> Platinum Group